

Contractor's Qualification Statement

The Undersigned certifies that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: Waters Edge Aquatic Design / City of Norman

SUBMITTED BY: Jim Bradford

FIRM NAME: W.L. McNatt & Company

ADDRESS: 217 E. Sheridan
Oklahoma City, OK 73104

- Corporation
- Partnership
- Individual
- Joint Venture
- L.L.C.
- L.L.P.
- Other

TELEPHONE NO: 405-232-7245

EMAIL ADDRESS: Jim@wlmcnatt.com

FEI NO: 73-0987466

PRINCIPAL OFFICE: Yes No

NAME OF PROJECT: Westwood Family Aquatic Center, Norman, OK

TYPE OF WORK (File separate form for each Classification of Work):

General Construction

Mechanical Sub-Contractor

Design-Builder

Plumbing Sub Contractor

Electrical Sub Contractor

Material Supplier

Other Sub-Contractor

(INDICATE TYPE)

(INDICATE TYPE)

1. ORGANIZATION

- 1.1 How many years has your organization been in business as a Contractor? **42 Years**
- 1.2 How many years has your organization been in business under its present business name? **42 Years**
- 1.2.1 Under what other or former names has our organization operated?
N/A
- 1.3 If your organization is a corporation, answer the following:
- 1.3.1 Date of incorporation: **November 12, 1973**
- 1.3.2 State of incorporation: **Oklahoma**
- 1.3.3 President's name: **Jim Bradford**
- 1.3.4 Vice-president's name: **Jason Masterson**
- 1.3.5 Secretary's name: **Todd Schultheis**
- 1.3.6 Treasurer's name: **Todd Schultheis**
- 1.4 If your organization is not a corporation, answer the following:
- 1.4.1 Date of organization:
- 1.4.2 Type of organization:
- 1.4.3 Name(s) of officers or principals:
- 1.5 If your organization is individually owned, answer the following:
- 1.5.1 Date of organization:
- 1.5.2 Type of owner:
- 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

2. LICENSING / REGISTRATION

- 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.
N/A
- 2.2 List jurisdictions in which your organization's partnership or trade name is filed.
N/A
- 2.3 Out of state firms are required to obtain a Certificate of Authority to transact business in the State of Oklahoma. Certificates may be obtained from the Office of the Secretary of State, P.O. Box 53390, Oklahoma City, OK. 73152-3390. Telephone: 405.521.3911. An out of state firm who is the apparent low bidder on State work, will be required to obtain the Certificate of Authority before a contract is awarded and executed.

3. ORGANIZATION

3.1 List the categories of work that your organization normally performs with its own forces.
Supervision, clean up, specialty installation, doors/frames & hardware, millwork & trim, blocking, etc...

3.2 Claims and Suits.

3.2.1 Has your organization ever failed to complete any work awarded to it?
 Yes No

3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?
 Yes No

3.2.3 Has you organization filed any lawsuits or requested arbitration with regard to construction contracts within the last five years.
 Yes No

3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)
 Yes No

EXPERIENCE: CURRENT PROJECTS

3.4 List four major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount and scheduled completion date. Include telephone numbers of Owners and Architects.

- | | | |
|-----------|--|---|
| 1. | Project Name: Senior Wellness Center #1 | Owner: City of OKC MAPS Office |
| | Type Project: Health & Wellness | Contact Name: Jason Fugate |
| | Size: 42,000 SF | Contact Telephone: 405-297-3481 |
| | Contract Amount: \$9,248,000 | Architect: GSB |
| | Completion Date: December 2016 | Contact Name: Steve Tresemer |
| | | Contact Telephone: 405-848-9549 |
| 2. | Project Name: Senior Wellness Center #2 | Owner: City of OKC MAPS Office |
| | Type Project: Health & Wellness | Contact Name: Susan Torres |
| | Size: 37,000 SF | Contact Telephone: 405-297-7676 |
| | Contract Amount: \$10,480,000 | Architect: FSB |
| | Completion Date: August 2017 | Contact Name: Jerry Crone |
| | | Contact Telephone: 405-840-2931 |
| 3. | Project Name: Central Maintenance Facility Ph 3 | Owner: City of OKC |
| | Type Project: Warehouse | Contact Name: Len Tauer |
| | Size: 33,000 SF | Contact Telephone: 405-297-2135 |
| | Contract Amount: \$5,291,870 | Architect: Hornbeek Blatt |
| | Completion Date: April 2017 | Contact Name: Gregory Roggenkamp |
| | | Contact Telephone: 405-340-8552 |
| 4. | Project Name: Fire Stations #21 & #23 | Owner: City of OKC |
| | Type Project: Fire Stations | Contact Name: Greg Little |
| | Size: 16,000 SF | Contact Telephone: 405-297-2105 |
| | Contract Amount: 5,507,037 | Architect: Kirkpatrick Architecture Studio |
| | Completion Date: August 2017 | Contact Name: David Robinson |
| | | Contact Telephone: 940-387-8182 |

EXPERIENCE: PAST FIVE YEARS

3.5 List the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces. Include telephone numbers of Owners and Architects.

- | | | |
|-----------|--|---|
| 1. | Project Name: Taft Middle School | Owner: OKC Schools MAPS Office |
| | Type Project: School | Contact Name: Jason Fugate |
| | Size: 132,000 SF | Contact Telephone: 405-297-3481 |
| | Contract Amount: \$7,647,445 | Architect: MODA Architects |
| | Completion Date: August 2014 | Contact Name: Omar Khoury |
| | Percent Work Performed With Own Forces: 15% | Contact Telephone: 405-602-6632 |
| 2. | Project Name: Northwest Classen HS | Owner: OKC Schools MAPS Office |
| | Type Project: School | Contact Name: Rick Hargett |
| | Size: 234,000 SF | Contact Telephone: 405-297-3029 |
| | Contract Amount: \$14,604,331 | Architect: Crafton-Tull |
| | Completion Date: August 2014 | Contact Name: Dana Templeton |
| | Percent Work Performed With Own Forces: 10% | Contact Telephone: 405-290-4548 |
| 3. | Project Name: Chisholm Heights Baptist | Owner: Chisholm Heights Baptist |
| | Type Project: Church | Contact Name: Rev. Scott Badgett |
| | Size: 21,000 SF | Contact Telephone: 405-376-4531 |
| | Contract Amount: \$2,181,977 | Architect: LifeWay Architecture |
| | Completion Date: September 2012 | Contact Name: Regina Thompson |
| | Percent Work Performed With Own Forces: 15% | Contact Telephone: 615-251-2169 |
| 4. | Project Name: Clegern, Dougherty Safe Rm | Owner: Edmond Public Schools |
| | Type Project: School | Contact Name: Jason Ferguson |
| | Size: 8,000 SF | Contact Telephone: 405-340-2205 |
| | Contract Amount: \$2,625,000 | Architect: Bockus-Payne Architects |
| | Completion Date: August 2016 | Contact Name: Jace Paddleford |
| | Percent Work Performed With Own Forces: 15% | Contact Telephone: 405-842-0858 |
| 5. | Project Name: Enid Convention Center | Owner: City of Enid |
| | Type Project: Convention | Contact Name: Eric Benson |
| | Size: 54,000 SF | Contact Telephone: 580-616-7245 |
| | Contract Amount: \$7,427,148 | Architect: AIP |
| | Completion Date: November 2012 | Contact Name: Robert Barnett |
| | Percent Work Performed With Own Forces: 15% | Contact Telephone: 405-360-1300 |

3.5.1 State average annual amount of construction work performed during the past five years: **\$33,554,388**

EXPERIENCE: KEY PERSONNEL

3.6 List the construction experience and present commitments of the key individuals of your organization.

Todd L. Schultheis - Chief Executive Officer

1996 graduate of Oklahoma State University with a Bachelor of Science Degree in Construction Management from the College of Engineering and Technology. Todd has over 20 years of experience in estimating and project management with W.L. McNatt and Company, with over five years previous experience in the construction field.

Jimmy M. Bradford - President

1997 graduate of Oklahoma State University with a Bachelor of Science Degree in Construction Management from the College of Engineering and Technology. Over 18 years experience in estimating and project management with W.L. McNatt and Company, with over two years previous experience in the construction field.

Jason Masterson – Vice President / Senior Estimator

2001 graduate of Oklahoma State University with a Bachelor of Science Degree in Construction Management from the College of Engineering and Technology. Jason has over 15 years of experience in estimating and project management with W.L. McNatt and Company, with over two years previous experience in the construction field.

4. REFERENCES

- 4.1 Trade References: **Dolese Company * The, P.O. Box 960144, OKC, OK 73196-0144 (405)235-2311
Contractor's Supply, P.O. Box 1376, OKC, OK 73101-1376 (405)525-7431**
- 4.2 Bank References: **First Fidelity Bank, Tom Fanning Senior Vice President**
- 4.3 Surety
 - 4.3.1 Name of bonding company: **Fidelity and Deposit Company of Maryland**
 - 4.3.2 Name and address of agent: **Howell-Stone Insurance
PO Box 5010, Edmond, OK 73083**

5. FINANCING

- 5.1 Financial Statement Please provide in a self-addressed envelope for return to your office. **SEE ATTACHED.**
 - 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:
 - Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses.
 - Net Fixed Assets;
 - Other Assets;
 - Current Liabilities (e.g., accounts payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);
 - Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).
 - 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:
On the attached financial statement
 - 5.1.3 Is the attached financial statement of the identical organization named on page one? Yes No
 - 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).
- 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?
 Yes No

6. SIGNATURE

- 6.1 Dated at this day of **9/21/2016**
 - By: Jim Bradford
 - Title: **President**
- 6.2 Being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this day of 09/16/2016

Notary Public: Jason Masterson Expiration Date: 05/09/2020 Commission No. 12004495